ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, N.W. SUITE 301 WASHINGTON, D.C.

ELIAS C. ALVORD (1942)

20036

OF COUNSEL URBAN A. LESTER

(202) 393-2266 FAX (202) 393-2156 E-MAIL alvordlaw@aol.com

September 5, 2002

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

SEP 5

3-32 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

is:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Instrument of Assumption and Resignation, dated as of August 30, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Mobil Oil Corporation Trust 95-1 which was previously filed with the Board under Recordation Number 19905.

The names and addresses of the parties to the enclosed document are:

Old Owner Trustee:

ATEL Leasing Corporation

(Assignor)

235 Pine Street

San Francisco, CA 94104

New Owner Trustee:

Wells Fargo Bank Northwest, N.A.

(Assignee)

79 South Main Street

Salt Lake City, CA 94104

A description of the railroad equipment covered by the enclosed document

Schedule 2: 97 railcars within the series MBLX 27000 - MBLX 27049, and MBLX 34358 - MBLX 34434

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Mr. Vernon A. Williams September 5, 2002 Page Two

A short summary of the document to appear in the index follows:

Memorandum of Instrument of Assumption and Resignation

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

RECORDATION NO. 19905-C FILE

SFP 5 '02

3-32 PM

MEMORANDUM OF INSTRUMENT OF ASSUMPTION AND RESIGNATOR SOURCE TRANSPORTATION BOARD

Memorandum of Instrument of Assumption and Resignation made and entered into as of August 30, 2002, by and among ATEL LEASING CORPORATION, as Owner Trustee, WELLS FARGO BANK NORTHWEST, N.A., as New Trustee, ATEL CASH DISTRIBUTION FUND V, L.P., as Old Trustor, and JOHN HANCOCK LEASING CORPORATION, as New Trustor.

The undersigned have entered into that certain Instrument of Assumption and Resignation, dated as of AUGUST 30, 2002, under which ATEL Leasing Corporation ("Owner Trustee"), not in its individual capacity but as owner trustee under that certain Mobil Oil Corporation Trust 95-1 (the "Trust") established pursuant to that certain Trust Agreement dated as of July 15, 1995, between ATEL Leasing Corporation, as Owner Trustee, and ATEL Leasing Corporation as Initial Trustor, resigned as owner trustee of the Trust effective AUGUST 30, 2002 and Wells Fargo Bank Northwest, N.A., was appointed, not in its individual capacity but as substitute owner trustee of the Trust (in such capacity, "New Trustee"), and New Trustee assumed all of Owner Trustee's right, title, interest in and under the Trust and all obligations to be performed as owner trustee under the Trust after such date including all of Owner Trustee's right, title and interest in and to that railroad equipment described on Exhibit A hereto and such obligations under those agreements identified on Exhibit B hereto including but not limited to those to Thrivent Financial for Lutherans, f/k/a Aid Association for Lutherans.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed by their respective duly authorized officers as of the date and year first above written.

NEW TRUSTEE:
WELLS FARGO BANK NORTHWEST, N. A., in its capacity as substituted Owner Trustee By: Name: Name: Namey M. Dahl Title: Vice President
OWNER TRUSTEE:
ATEL LEASING CORPORATION, in its capacity as former Owner Trustee
By: Name: Title:

MEMORANDUM OF INSTRUMENT OF ASSUMPTION AND RESIGNATION

Memorandum of Instrument of Assumption and Resignation made and entered into as of August 30, 2002, by and among ATEL LEASING CORPORATION, as Owner Trustee WELLS FARGO BANK NORTHWEST, N.A., as New Trustee, ATEL CASH DISTRIBUTION FUND V, L.P., as Old Trustor, and JOHN HANCOCK LEASING CORPORATION, as New Trustor. The undersigned have entered into that certain Instrument of Assumption and Resignation, dated as of ________, 2002, under which ATEL Leasing Corporation ("Owner Trustee"), not in its individual capacity but as owner trustee under that certain Mobil Oil Corporation Trust 95-1 (the "Trust") established pursuant to that certain Trust Agreement dated as of July 15, 1995, between ATEL Leasing Corporation, as Owner Trustee, and ATEL Leasing Corporation as Initial Trustor, resigned as owner trustee of the Trust effective Parago Bank Northwest, N.A., was appointed, not in its individual capacity but as substitute owner trustee of the Trust (in such capacity, "New Trustee"), and New Trustee assumed all of Owner Trustee's right, title, interest in and under the Trust and all obligations to be performed as owner trustee under the Trust after such date including all of Owner Trustee's right, title and interest in and to that railroad equipment described on Exhibit A hereto and such obligations under those agreements identified on Exhibit B hereto including but not limited to those to Thrivent Financial for Lutherans, f/k/a Aid Association for Lutherans. IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed by their respective duly authorized officers as of the date and year first above written. **NEW TRUSTEE:** WELLS FARGO BANK NORTHWEST, N. A., in its capacity as substituted Owner Trustee By: Name: Title: OWNER TRUSTEE: ATEL LEASING CORPORATION, in its capacity as former Owner Trustee Name: Vasco H. Morais, Esq. Title: Senior Vice President

NEW TRUSTOR:
JOHN HANCOCK LEASING CORPORATION
By: Derd Santon
Name: DAVID SANTOM
Title: VICE VICE VICE VICE VICE VICE VICE VICE
OLD TRUSTOR
ATEL Cash Distribution Fund V, L.P.
By: ATEL Financial Services, LLC, its GP
By: ATEL Leasing Corporation, its Managing
Member
By:
Name:
Title:

Exhibit A

38 39	37	36	35	34	33	32	31	30	29	28	27	26	25	24	23	22	21	20	19	-8	17	16	15	14	13	12	=	10	9	∞	7	6	S	4	w	2	-	3
05MOBI2001 05MOBI2001	05MOBI2001	05MOB12001	Lease No.																																			
UNION TANK CAR UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	UNION TANK CAR	Manufacturer
33,000-GAL LIQ.PETROLEUM TANK CAR 33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	33,000-GAL LIQ PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	Equipment Description																										
112J340W 112J340W	112J340W	Model																																				
MBLX34231 MBLX34232	MBLX34230	MBLX34229	MBLX34222	MBLX34219	MBLX34228	MBLX34227	MBLX34226	MBLX34225	MBLX34224	MBLX34221	MBLX34220	MBLX34217	MBLX34215	MBLX34214	MBLX34218	MBLX34212	MBLX34211	MBLX34210	MBLX34216	MBLX34213	MBLX34209	MBLX34208	MBLX34207	MBLX34206	MBLX34205	MBLX34204	MBLX34203	MBLX34202	MBLX34201	MBLX34200	MBLX34199	MBLX34198	MBLX34197	MBLX34196	MBLX34195	MBLX34194	MBLX34193	Serial No.
275.92 275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	276.09	276.08	276.08	276.08	276.08	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	276.07	Rent
76,090.00 76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	76,140.00	OEC
10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	Maturity Date

Page 1 of 3

78	76	75	74	73	72	71	70	69	68	67	66	65	64	63	62	61	60	59	58	57	56	55	54	53	52	51	50	49	48	47	46	45	44	43	42	4	40	S.
05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	05MOBI2001	Lease No.
TRINITY	UNION TANK CAR	TRINITY	TRINITY	UNION TANK CAR	Manufacturer																																	
26,000-GALLON EC/I TANK CAR 26,000-GALLON EC/I TANK CAR	33,000-GAL LIQ PETROLEUM TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	26,000-GALLON EC/I TANK CAR	26,000-GALLON EC/I TANK CAR	33,000-GAL LIQ.PETROLEUM TANK CAR	Equipment Description																																
11A00W1	112J340W	11A00W1	11A00W1	112J340W	112J340W	112 J 340W	112J340W	Model																														
MBLX2702 MBLX2703	MBLX34270	MBLX34269	MBLX34268	MBLX34267	MBLX34266	MBLX34264	MBLX34263	MBLX34261	MBLX34260	MBLX34259	MBLX34258	MBLX34257	MBLX34256	MBLX34255	MBLX34254	MBLX34252	MBLX34251	MBLX34249	MBLX34247	MBLX34246	MBLX34243	MBLX34242	MBLX34223	MBLX2701	MBLX2700	MBLX34250	MBLX34248	MBLX34245	MBLX34244	MBLX34241	MBLX34240	MBLX34239	MBLX34238	MBLX34237	MBLX34235	MBLX34234	MBLX34233	Serial No.
351.45 351.45	275.10	275.10	275.10	275.10	275.10	275.10	275.10	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	353.18	353.18	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	275.92	Rent
96,922.50 96,922.50	75,865.00	75,865.00	75,865.00	75,865.00	75,865.00	75,865.00	75,865.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	97,397.00	97,397.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	76,090.00	OEC
10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	10/1/15	Maturity Date

Equipment Leased Under Equipment Schedule No. 1 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

		80	79	Į Z	
05MOBI2001		05MOBI2001	79 05MOBI2001	Lease No.	
UNION TANK CAR	CASUALTY	TRINITY	TRINITY	Manufacturer	
33,000-GAL LIQ.PETROLEUM TANK CAR		26,000-GALLON EC/I TANK CAR	26,000-GALLON EC/I TANK CAR	Equipment Description	
112J340W		11A00W1	11A00W1	Model	
MBLX34236		MBLX2705	MBLX2704	Serial No.	
275.92	(1	351.45	351.45	Rent	
76,090.00	0,414,315.00	96,922.50	96,922.50	OEC	
i		10/1/15	10/1/15	Date	Maturity

Equipment Leased Under Equipment Schedule No. 2 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

39	38	37	36	35	34	33	32	31	30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	=	10	9	30	7	6	5	4	w	2		No.
05MOBI2002	Lease No.																																						
TRINITY INDUSTRIES	Manufacturer																																						
33,687-GALLON PRESSURE TANK CAR	Equipment Description																																						
112J340W	Model																																						
MBLX34416	MBLX34415	MBLX34413	MBLX34412	MBLX34411	MBLX34410	MBLX34409	MBLX34408	MBLX34407	MBLX34405	MBLX34403	MBLX34401	MBLX34400	MBLX34399	MBLX34397	MBLX34396	MBLX34395	MBLX34394	MBLX34393	MBLX34392	MBLX34391	MBLX34390	MBLX34389	MBLX34387	MBLX34386	MBLX34385	MBLX34384	MBLX34383	MBLX34382	MBLX34379	MBLX34375	MBLX34373	MBLX34372	MBLX34371	MBLX34370	MBLX34366	MBLX34362	MBLX34359	MBLX34358	Serial No.
255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.19	255.19	255.19	255.19	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.09	Rent
76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	OEC ·
1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	Maturity Date

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Equipment Leased Under Equipment Schedule No. 2 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

000000000000000000000000000000000000000	77 05MORI2002 TRI	05MOBI2002	05MOBI2002	74 05MOBI2002 TRI	05MOBI2002	72 05MOBI2002 TRI	71 05MOBI2002 TRI	05MOBI2002	69 05MOBI2002 TRI	68 05MOBI2002 TRI	67 05MOBI2002 TRI	66 05MOBI2002 TRI	65 05MOBI2002 TRI	64 05MOBI2002 TRI	63 05MOBI2002 TRI	62 05MOBI2002 TRI	61 05MOBI2002 TRI	60 05MOBI2002 TRI	59 05MOBI2002 TRI	58 05MOBI2002 TRI	57 05MOBI2002 TRI	56 05MOBI2002 TRI	55 05MOBI2002 TRI	54 05MOBI2002 TRI	53 05MOBI2002 TRI	51 05MOBI2002 TRI	50 05MOBI2002 TRI	49 05MOBI2002 TRI	48 05MOBI2002 TRI	47 05MOBI2002 TRI	05MOBI2002	45 05MOBI2002 TRI	44 05MOBI2002 TRI	43 05MOBI2002 TRI	42 05MOBI2002 TRI	41 05MOBI2002 TRI	40 05MOBI2002 TR	NO. Lease NO. Ma
	TRINITY INDUSTRIES	Manuacturer																																				
26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	26,956-GALLON PETROLEUM WAX CAR	33,687-GALLON PRESSURE TANK CAR	Equipment Description							
111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	111A100W1	112J340W	Model							
MBLX27030	MBLX27029	MBLX27028	MBLX27027	MBLX27026	MBLX27025	MBLX27024	MBLX27023	MBLX27022	MBLX27021	MBLX27020	MBLX27019	MBLX27018	MBLX27017	MBLX27016	MBLX27015	MBLX27014	MBLX27013	MBLX27012	MBLX27011	MBLX27010	MBLX27009	MBLX27008	MBLX27007	MBLX27006	MBLX27005	MBLX27003	MBLX27002	MBLX27001	MBLX27000	MBLX34434	MBLX34430	MBLX34428	MBLX34427	MBLX34426	MBLX34424	MBLX34420	MBLX34419	Serial No.
197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	255.18	255.18	255.18	255.18	255.18	255.18	255.18	255.18	Kent
59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	76,656.00	OEC
1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	Date

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Equipment Leased Under Equipment Schedule No. 2 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

52			97	96	95	94	93	92	91	90	89	88	87	86	85	œ 4	83	82	<u>«</u>	80	Z 0
05MOBI2002			05MOBI2002	Lease No.																	
TRINITY INDUSTRIES	CASUALTY		TRINITY INDUSTRIES	Manufacturer																	
26,956-GALLON PETROLEUM WAX CAR			26,956-GALLON PETROLEUM WAX CAR	Equipment Description																	
111A100W1			111A100W1	Model																	
MBLX27004			MBLX27049	MBLX27048	MBLX27047	MBLX27046	MBLX27045	MBLX27044	MBLX27043	MBLX27042	MBLX27041	MBLX27040	MBLX27039	MBLX27038	MBLX27037	MBLX27036	MBLX27035	MBLX27034	MBLX27033	MBLX27032	Serial No.
197.88		21,689.53	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	197.88	Rent
59,443.00		6,515,539.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	59,443.00	OEC
1/1/16			1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	1/1/16	Maturity Date

Exhibit B

Master Lease Agreement MOBI2 dated as of July 15, 1995 (the "Master Lease") between Owner Trustee, as Lessor, and EXXONMOBIL OIL CORPORATION, formerly known as Mobil Oil Corporation ("Lessee"), and (i) Equipment Schedule No. 1, dated as of October 1, 1995, as modified by Riders Nos. 1, 2, 3 and 4 to Equipment Schedule No. 1, and (ii) Equipment Schedule No. 2, dated as of January 1, 1996 as modified by Riders Nos. 1, 2, 3 and 4 to Equipment Schedule No. 2, which Equipment Schedule Nos. 1 and 2 each incorporate by reference the terms and conditions of the Master Lease and each constitutes a separate and independent Lease, respectively, ("Lease No. 1" and "Lease No. 2") with respect to which:

an Amended and Restated Memorandum of Lease and Assignment, dated as of November 30, 1995 with respect to Lease No. 1, was filed under Recordation Number 19572-B;

a Memorandum of Lease and Assignment, dated as of January 15, 1996 with respect to Lease No. 2, was filed under Recordation Number 19905;

Security Agreement dated as of November 30, 1995 between Owner Trustee, in favor of AID ASSOCIATION FOR LUTHERANS, a fraternal benefit society formed under the laws of the state of Wisconsin, and its successors and assigns ("Lender") with respect to Lease No. 1 with respect to which a Memorandum of Security Agreement, dated as of November 30, 1995, between Owner Trustee, Debtor, and Lender, Secured Party, was filed under Recordation Number 19572-D;

Assignment of Lease and Rents, dated as of November 30, 1995, between Owner Trustee, Assignor, and Lender, Assignee, filed under Recordation Number 19572-E;

Security Agreement dated as of January 15, 1996 between Owner Trustee, in favor of Lender with respect to Lease No. 2 with respect to which a Memorandum of Security Agreement, dated January 15, 1996, was filed under Recordation Number 19905-A; and

Assignment of Lease and Rents, dated as of January 15, 1996, between Owner Trustee, Assignor, and Lender, Assignee, filed under Recordation Number 19905-B.

State of Utah}
ss. County of Salt Lake}
Subscribed and sworn to before me this _3o day of August, 2002, by
Name of Signer(s)
Signature of Notary Public
Signature of Notary Public
Notary Public JANICE BRYANT 79 South Main, 3rd Floor Salt Lake City, UT 84111 My Commission Expirés September 14, 2005 State of Utah
(This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation dated $8/30/02$)
State of}
County of}
Subscribed and sworn to (or affirmed) before me this day of, 2002, by
Name of Signer(s)
Signature of Notary Public
(Notarial Seal)
(This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation
dated)

C. WINNT Profiles) jagge 01 Temporary Internet Files OLK 33 Memorandum of Instrument of Assumption and Resignation (B0029394) Final. Clean. DOC 10. WINNT Profiles (B0029394) Final Clean. WINNT Profiles (B0029394) Final Clea

State of Coccession
County of San Francisco }
Subscribed and sworn to (or affirmed) before me thisday of, 2002, by
Name of Signer(s)
Renter 7. We— Signature of Notary Public
(Notarial Seal)
(This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation dated 名 3 くしょ
State of}
Ss. County of}
Subscribed and sworn to (or affirmed) before me this day of, 2002, by
Name of Signer(s)
Signature of Notary Public
(Notarial Seal)
(This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation
dated)

M:\LEASE TRANSACTIONS\MOBI2 (Mobil Oil Corporation - Rail)\Sale to John Hancock\Memorandum of Assumption and Resig-Fund V/Final\Memorandum of Instrument of Assumption and Resignation (B0029394) Final.Clean.DOC

COMMONWEALTH OF MASSACHUSETTS)

) ss.:

COUNTY OF SUFFOLK)

On the 36 day of August, 2002, before me, the undersigned, a notary public in and for said state, personally appeared David J. Santom, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity as Vice President of John Hancock Leasing Corporation, and that by his signature on the instrument, the individual, or the person or entity upon behalf of which the individual acted, executed the instrument.

Notary Public

JANIS L. GENCHAUSKI Notary Public My Commission Expires December 3, 2004

· Cenchauski.